

SD Guthrie International

Corporate Presentation

Unlocking Nature's Superpower

SD Guthrie

CONTENT

BROAD OUTLINE

01 SD Guthrie Overview

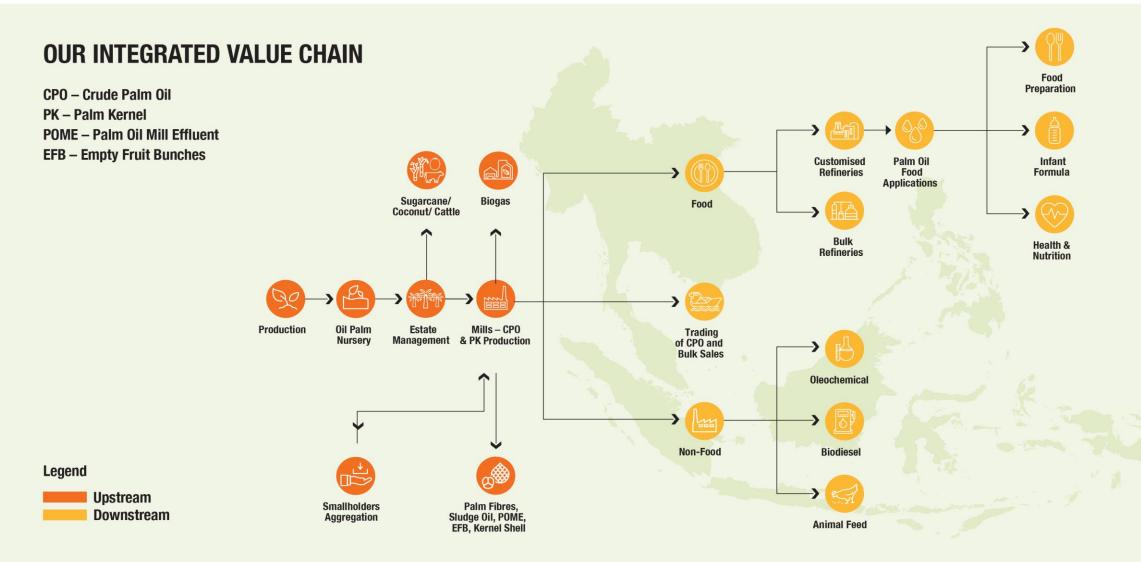
02 SD Guthrie International



A Snapshot of **RM30.77** bil **RM18.42 bil RM1.86 bil SD** Guthrie PATAMI for the Financial Year Revenue for the Financial Year Market Capitalisation Ended 31 December 2023 Ended 31 December 2023 as of 31 July 2024 Leader in 568,323 ha 11 refineries with One of the world's Business presence in /Mechanisation/ of planted area largest producers 4.0 mil MT/year **12** countries **Digitalisation Emerging** Oil palm, sugarcane, coconut of CSPO refining capacity and cattle grazing technologies TABUNG HAJI PNB **Over** KWAP Others PNB 84,000 Great Eastern 0 PUBLIC MUTUAL Employees as of December 2023 R&D Shareholding Structure as at 31 May 2024 ▶ 5 R&D Centres > 3 Innovation Centres > **1** Genetic Testing Facility KWSP

SD Guthrie is an Integrated Plantation Company Involved in the Entire Palm Oil Value Chain





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01 SD Guthrie Overview

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SD Guthrie International

• Introduction to SDGI



SD Guthrie International: Who We Are?

SD Guthrie International (SDGI) is the Downstream arm of SD Guthrie, specialising in trading, manufacturing, and sales of a diverse range of palm oil derivatives, including oleochemicals, biodiesel, and nutraceuticals.



VISION

Inspiring the world to a more sustainable living

MISSION

- Innovating our products and supply chain to help our Customers succeed
- Offering great Customer experience for a stronger relationship
- Developing solutions today for what our Customers need tomorrow

PROMISE

At SD Guthrie International, we are committed to a partnership that is devoted to our customers' success. We explore every possibility to ensure the right solutions for your business needs, identifying new opportunities along the way. We are firmly focused on the future - your future and how we can work hand-in-hand to achieve the best possible results.

KEY PILLARS

SUSTAINABILITY

QUALITY

Commitment to sustainability and a fully traceable and segregated supply chain; and being a good corporate citizen in all our environmental and social practices.

Delivered through the highest standards of

operation excellence, resulting in best cost

efficiencies, quality, quantity and timing.

INNOVATION



Anticipate the world's oils & fats needs with innovation and R&D.

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Secured supply of feedstock in an efficient fully integrated value chain.



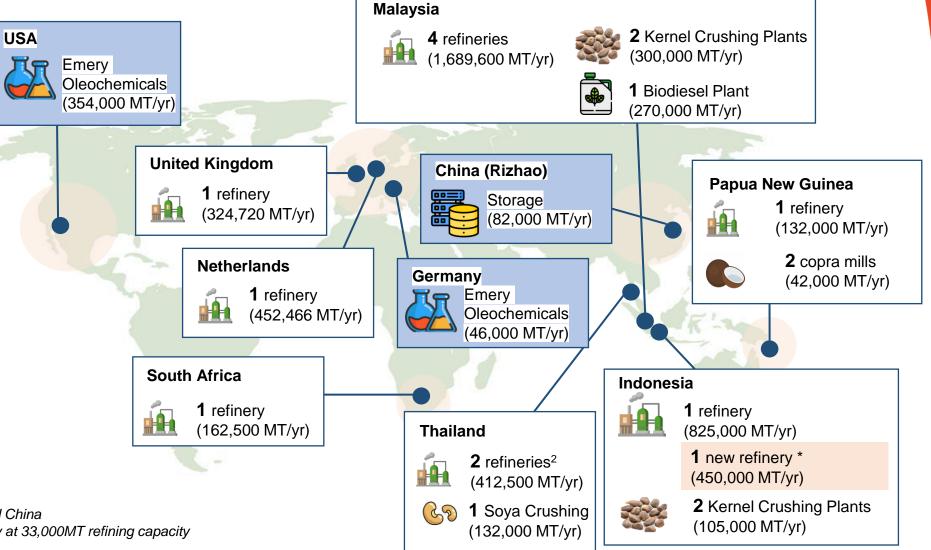
We operate in 11 countries with 4.0 mil MT of refining capacity

Business Presence

11 Countries

(Inclusive of Trading or Sales office in USA and Singapore)

Fac	ilities	<u>Capacity</u> <u>MT 000</u>
Refineries Kernel Crushing Plants Soy Crushing Plant Copra Crushing Plants Biodiesel Plant	11 4 1 2 1	4.0 mil 465 132 42 270
<u>Segment</u>		Capacity MT 000
Bulk Refineries Differentiated Refineries Non - Food Emery	6	2.5 mil 2.0 mil 270 400

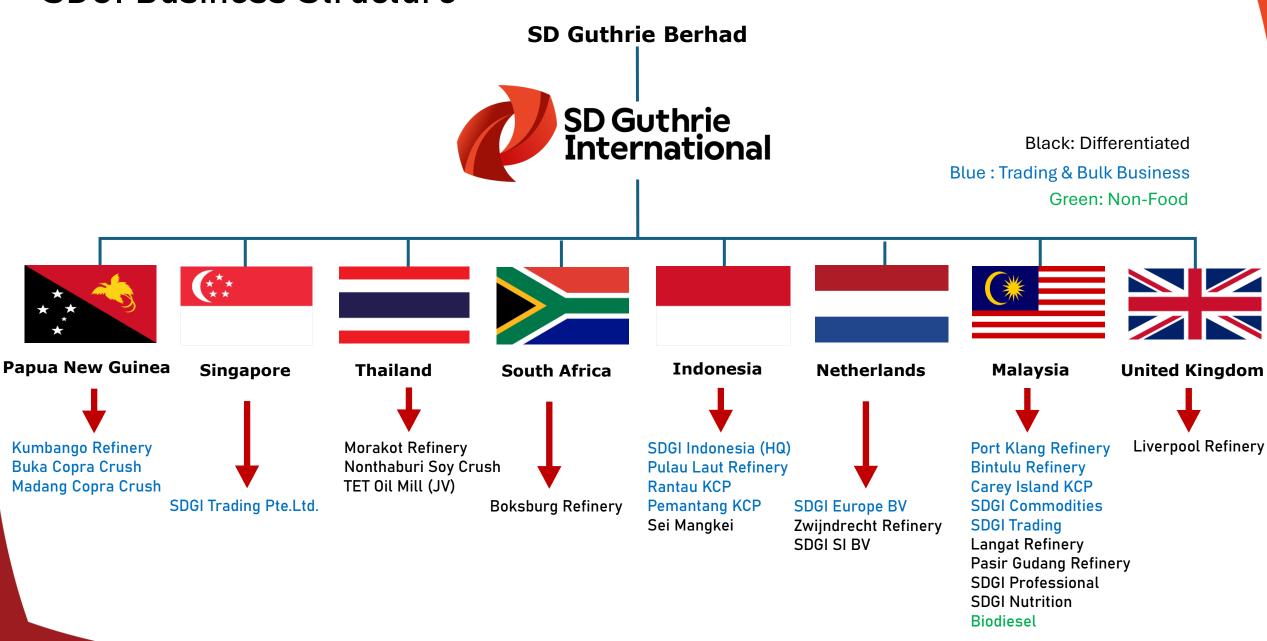


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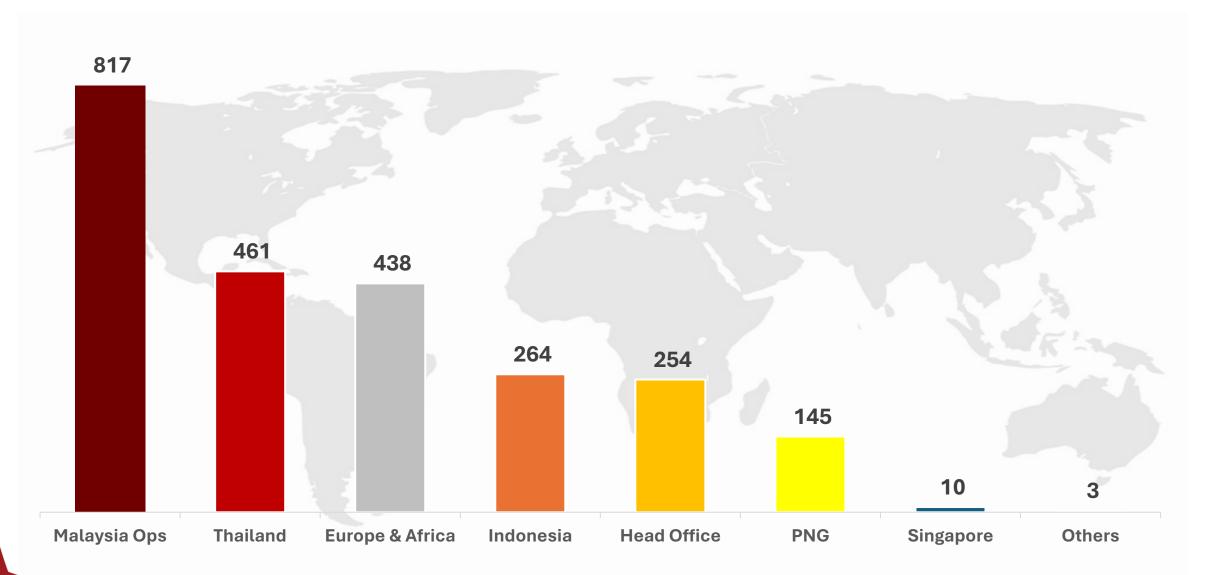
1. Joint Venture (JV) business: USA, Germany and China

2. Thailand refinery inclusive of Nonthaburi refinery at 33,000MT refining capacity

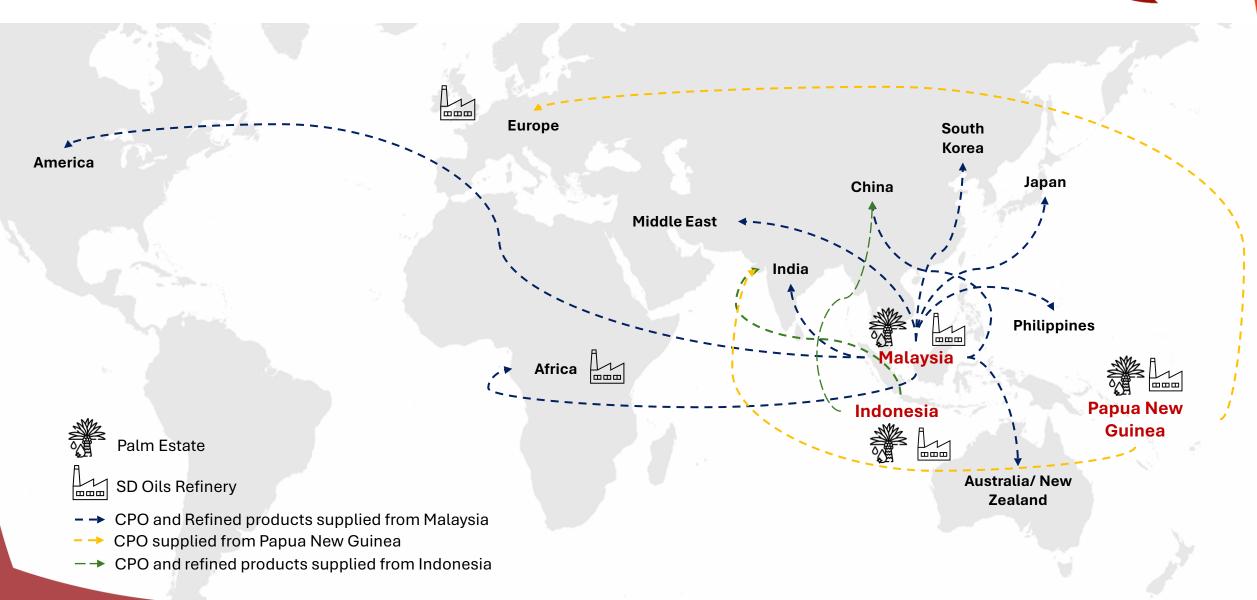
SDGI Business Structure



SD Guthrie International has over 2,300 employees around the world



One Stream from Malaysia, Indonesia, Papua New Guinea to the rest of the world



Our products consist of Bulk, B2B and B2C products under various segments

Bulk & Trading

PRODUCTS:

Crude Palm Oil (CPO),RBD Palm Oil, RBD Palm Olein, RBD Palm Stearin, Crude Palm Kernel Oil (CPKO), RBD Palm Kernel Oil, Soft Oils

Frying

Animal Feed

formulated animal feed.

Animal Nutrition (PURAFEX)

PRODUCTS:

Oil, or oil and fat blends for the purpose of food manufacturing and food preparation (quick serve) and the domestic use (retail oils) **PRODUCTS**:

CERTIO® premium frying oil is produced from premium quality CPO, Blends of oils and fats,

Derived mainly from palm kernel expeller (PKE)

and refined palm kernel expeller as ingredients for



Palm-derived ingredients and specialty oils & fats that fulfil specific functions

PRODUCTS:

Infant Formula Ingredients, Red Palm Super Olein, Lecithins

 $PURA \neq EX$





Bakery

Texturised blend of oils and fats such as shortening, margarine, vegetable ghee, pastry margarine and hard stocks used for the bakery/food manufacturing industry **PRODUCTS**:

Shortenings, Margarine (MASTERCRAFT, DELICO), Vegetable Ghee

Confectionery

Confectionery fats are used for moulding, coating, cream filling, toffee/candy and as a substitute for cocoa butter

PRODUCTS:

Sugar Confectioneries, Chocolate Confectioneries (CBS: Cocoa Butter Substitute, Filling Fats, Coatings)





Nutritional purposes in food manufacturing and health/beauty products **PRODUCTS:** Tocotrienol (**NATRIÉO**)











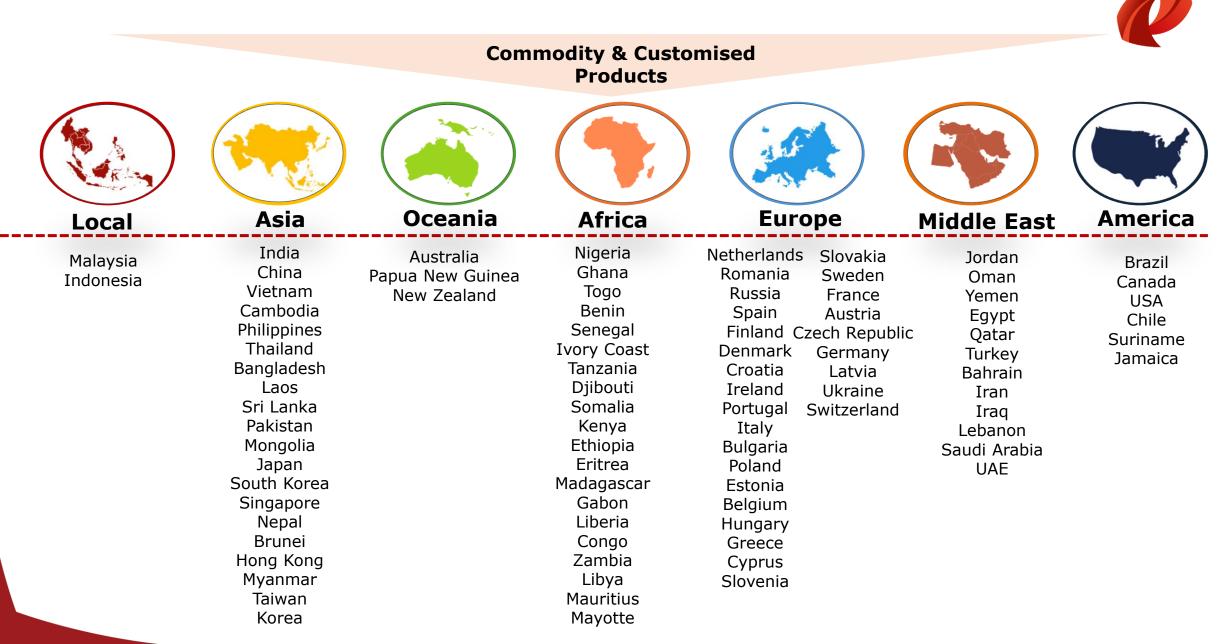


Demand composition: Food and Non-Food



Product Category Company / Brand allow Food Frying • PEPSICO **Bakery and Confectionery** Consumer retail food and snack Kraft **Man**s Unilever manufacturers T E Infant Formula • KFC Nestle TACO BELL Animal Feed (palm kernel expeller) • CREAK Mondelēz DAIRYGOLD Ramly Non-Food Personal care and cosmetics (mainly palm P&G Dove kernel oil) Biofuel and energy • Pharmaceutical SUNSILK PETRONAS Industrial ٠ LUX Palmolive

We sell to more than 90 countries



Satisfying Customer Needs with Our Competitive Edge

01 Sustainability

100% of our global operations are certified to multiple sustainability standards



Palm Oil

03 Supply chain Security

Consistency and reliability in supply



02 Food Quality & Safety

Meets Beyond EU Requirement i.e., Low 3MCPD and GE, and Low Contaminants MOSH/MOAH



04 Service Quality

Prioritizes customer satisfaction by understanding their needs and providing tailored solutions.



Working with multiple stakeholders

Throughout our sustainability journey, we has always believed in creating partnerships with like-minded organisations to achieve common goals.





We are EUDR ready

Complete EUDR compliance oils from Papua New Guinea and the Solomon Islands



100% certified

- 12 palm oil mills
- 7 kernel plans
- 7 bulking terminals
- Achieved 100% compliance on 3-MCPD and GE levels
- Our Products meet strict Netherlands policy for MOAH (<2 ppm max)
- All CSPO shipments to Europe are within
 MOSH/MOAH threshold since 2023
- Complete EUDR compliance oils mapping our integrated supply chain inclusive of more than 17,000 smallholders



- Traceability We clearly demonstrate the provenance of supply chains to EU and the UK
- Our integrated supply chain provides a secure and consistent channel for compliant palm oil products, which is also smallholder inclusive

Embracing our Purpose

"Care to Nourish, Dare to Flourish"







WATER COMMUNITY PROJECT IN HIGATURU, PNG

DONATION TO HOMELESS IN KLANG VALLEY, MALAYSIA

MONTHLY HEALTH SERVICES AT PEMANTANG INDONESIA



Unlocking Nature's Superpower

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